



### **STOCKS OR BONDS (SAMPLE LANGUAGE)**

If you are considering a gift to SARAH in the form of stocks, bonds or other investments, there may be significant tax advantages of which you should be aware. Please be sure to consult your personal tax advisor regarding the nature and timing of such a gift.

If a donor wishes to designate the general Endowment Fund as the owner of securities, the following ownership designation should be used:

- *SARAH Endowment Fund, currently located in Guilford, Connecticut*